

APPENDIX B

FULBRIGHT & JAWORSKI L.L.P.

A REGISTERED LIMITED LIABILITY PARTNERSHIP
666 FIFTH AVENUE, 31ST FLOOR
NEW YORK, NEW YORK 10103-3198
WWW.FULBRIGHT.COM

LISA TONERY
PARTNER
LTONERY@FULBRIGHT.COM

DIRECT DIAL: (212) 318-3009
TELEPHONE: (212) 318-3000
FACSIMILE: (212) 318-3400

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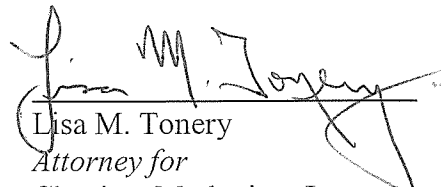
Office of Fuels Programs
Fossil Energy, U.S. Department of Energy
Docket Room 3F-056, FE50
Forrestal Building
1000 Independence Avenue, S.W.
Washington, D.C. 20585

**Re: Cheniere Marketing, Inc.
Application for Blanket Authorization to Export Imported Liquefied Natural Gas
Opinion of Counsel**

Dear Sir or Madam:

This opinion of counsel is provided in accordance with the requirements of Section 590.202(c) of the U.S. Department of Energy's regulations, 10 C.F.R. § 590.202(c) (2007). I have examined the Certificate of Incorporation of Cheniere LNG Trading & Marketing, Inc., its Bylaws, the Certificate of Amendment reflecting a name change to Cheniere Marketing, Inc. ("CMI") and other authorities as necessary, and have concluded that the proposed exportation of liquefied natural gas by CMI is within its corporate powers. Further, CMI is authorized to do business in Texas and to engage in foreign commerce.

Respectfully submitted,



Lisa M. Tonery
Attorney for
Cheniere Marketing, Inc.